

Client investment mandate

I, the undersigned _____

Home address _____

_____ Code _____

Business address _____

_____ Code _____

My home number _____ Cell phone number _____

Office phone number _____ Email address _____

Income tax number _____ ID/Reg number _____

Hereby authorise and empower VAN ONSELEN ATTORNEYS (“the agent”)

To act as my agent and invest money on my behalf with Investec Bank / Standard Bank.

I hereby acknowledge that in granting this mandate I assume, except in so far as there may in law be a right of recovery against the agent, all risks connected with the administration of the entrusted funds, as well as the responsibility to ensure that the agent executes the instructions as recorded in this written contract of agency.

I acknowledge that the agent is entitled to levy an administration fee for the services rendered in terms of this contract. This administrative fee will be levied as a flat percentage of 1% on the interest earned.

I further acknowledge that in terms of Section 86(5) of the Legal Practice Act No. 28 of 2014, 5% (five percent) of the interest which accrues on such investment must be paid over to the Legal Practitioners Fidelity Fund and vests in the Fund with effect from 1st March 2019.

I confirm that the following information is true and correct:

1. Employment status (eg. Salaried/retired): _____
2. Occupation (eg Financial Manager/Attorney): _____
3. Specialisation (eg Finance/Law) _____
4. Source of Wealth (eg Salary/Investments): _____
5. Industry Classification (eg. Finance/Law) _____
6. Activity Jurisdiction (eg South Africa) _____

Signed at _____ on this _____ day of _____ 20__

Client